

This role is suitable for mid-career professionals and graduates who are exploring a long-term career in financial advisory and are looking for structure, mentorship, and credibility — **not hype or pressure selling**.

Many of our successful advisers began as mid-career switchers with no prior finance background.

What You'll Be Trained to Do

- Deliver needs-based financial planning across protection, savings, investments, and retirement
- Build long-term client relationships grounded in trust and professionalism
- Learn a structured advisory process — not ad-hoc or aggressive selling
- Develop skills through continuous coaching, reviews, and guided milestones

Who This Role Is Best Suited For

- Individuals who enjoy conversations, problem-solving, and helping others make informed decisions
- Those who value professionalism, integrity, and long-term career development
- Career switchers or graduates seeking clear guidance and proper support, not trial-and-error

No prior experience in finance is required. Comprehensive training and mentorship are provided from day one.

What We Provide

- A structured onboarding and training framework
- Dedicated mentorship and progressive development roadmap
- Financial allowance packages during the initial phase

- Professional examination guidance and subsidies
- Clear career pathways with long-term advancement opportunities

Important Note

This role is not suitable for individuals looking for quick commissions or short-term sales positions. It is designed for those committed to building a professional advisory career with accountability and support.

Next Step

Interested but not sure yet? Begin with a no-obligation career conversation to understand the role, training structure, and expectations — before deciding if it's right for you.

Applicants must be Singapore Citizens or Permanent Residents.